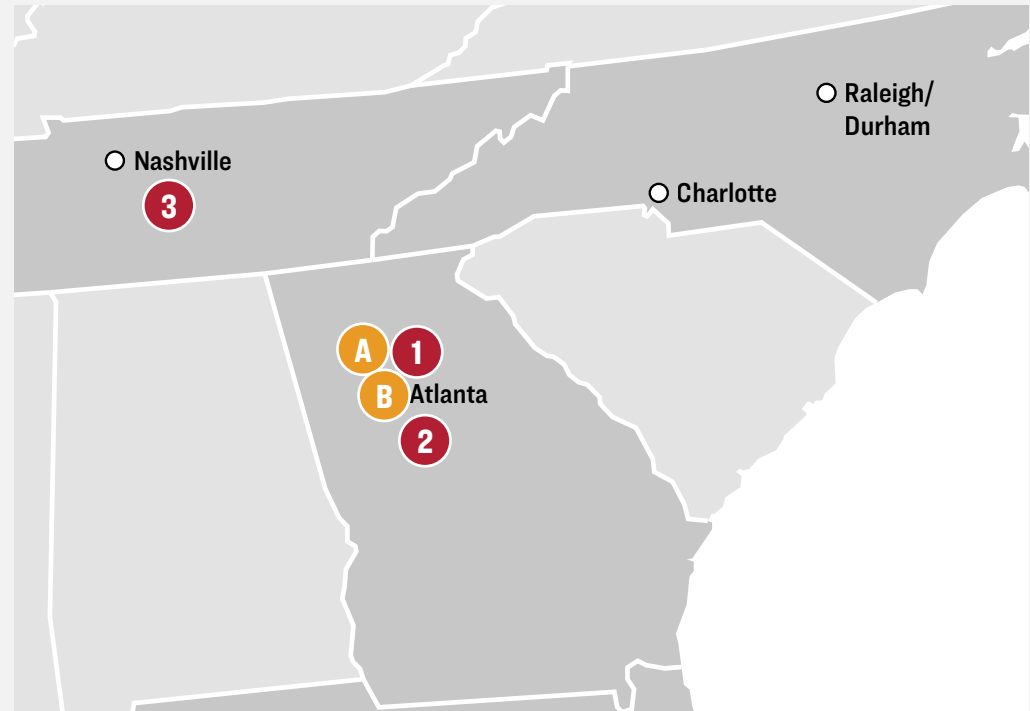




# New Major Retail Developments

Retail Construction Remains at Historically Low Levels in 2023 and 2024, Less Than 500,000 Square Feet

South Markets	2023		2024	
	Total Projects	Total GLA	Total Projects	Total GLA
Atlanta	2	185,000	2	350,000
Nashville	-	-	1	84,000
Charlotte	-	-	-	-
Raleigh / Durham	-	-	-	-
<b>Total</b>	<b>2</b>	<b>185,000</b>	<b>3</b>	<b>434,000</b>



[woolbright.net](http://woolbright.net) / [woolbright.blog](http://woolbright.blog)

# A Marketplace Terrell Mill



**Location:** NWC Terrell Mill Rd & Powers Ferry Rd

**GLA:** 110,000

**Anchors:** Kroger

**Opened:** August 2023

**Rent:** Pending

**Multi-Family:** 298 Units



2024 Demographics	1 Mile	3 Mile	5 Mile
Population	18,723	84,743	212,248
Population (5yr Projected)	19,336	87,068	219,752
Average HH Income	\$104,500	\$116,000	\$147,000
Median HH Income	\$73,000	\$81,000	\$91,000

298 Units

Aug 2023

Mixed-Use

Atlanta

# B Summerhill Station



**BRANCH**  
PROPERTIES, LLC

**Location:** NEC Hank Aaron Dr & Georgia Ave

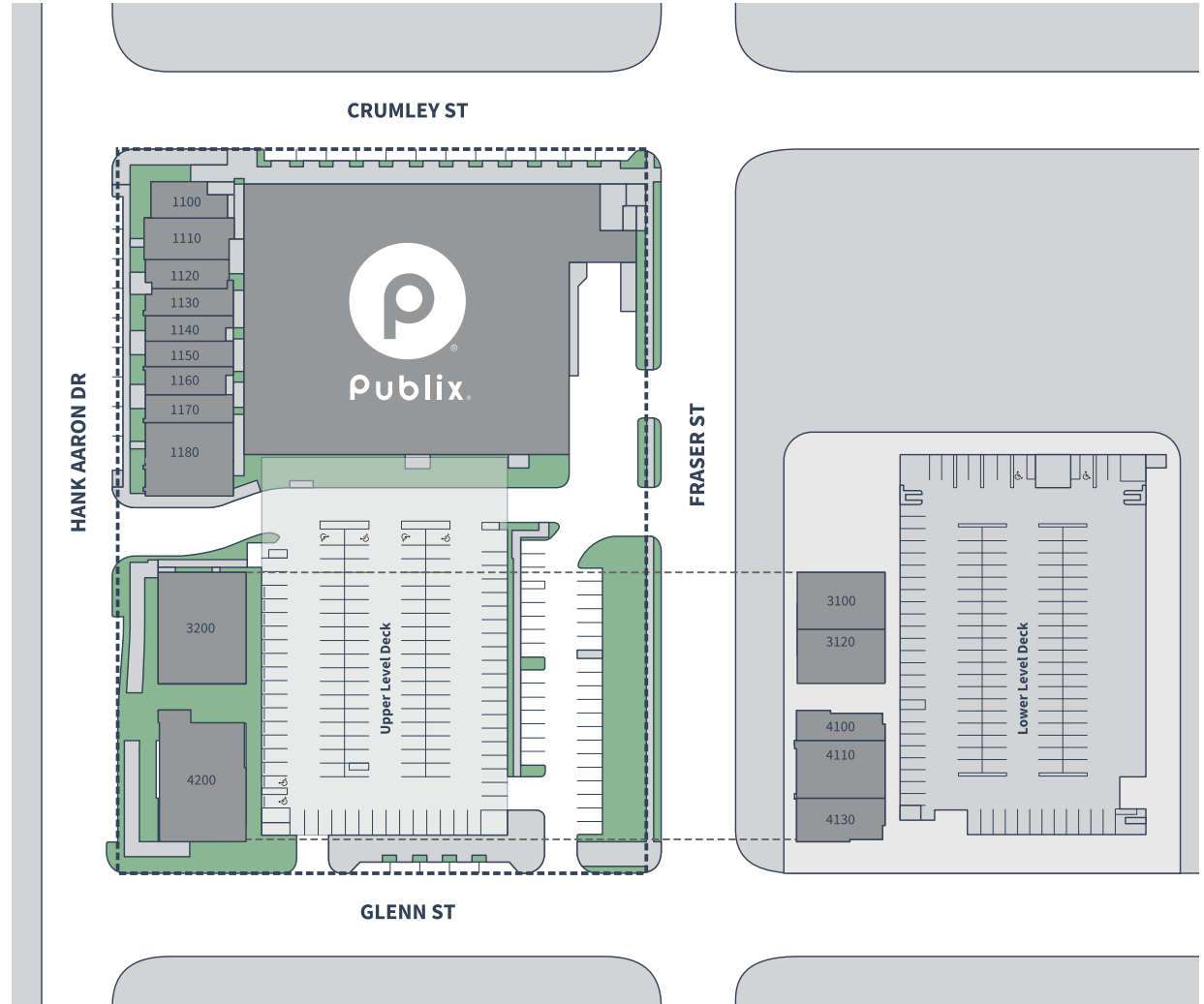
**GLA:** 75,000

**Anchors:** Publix

**Opened:** July 2023

**Rent:** Pending

**Multi-Family:** 1,000 Units



2024 Demographics	1 Mile	3 Mile	5 Mile
Population	19,058	167,481	343,688
Population (5yr Projected)	21,258	180,603	363,192
Average HH Income	\$86,000	\$112,000	\$123,000
Median HH Income	\$47,500	\$75,000	\$76,000

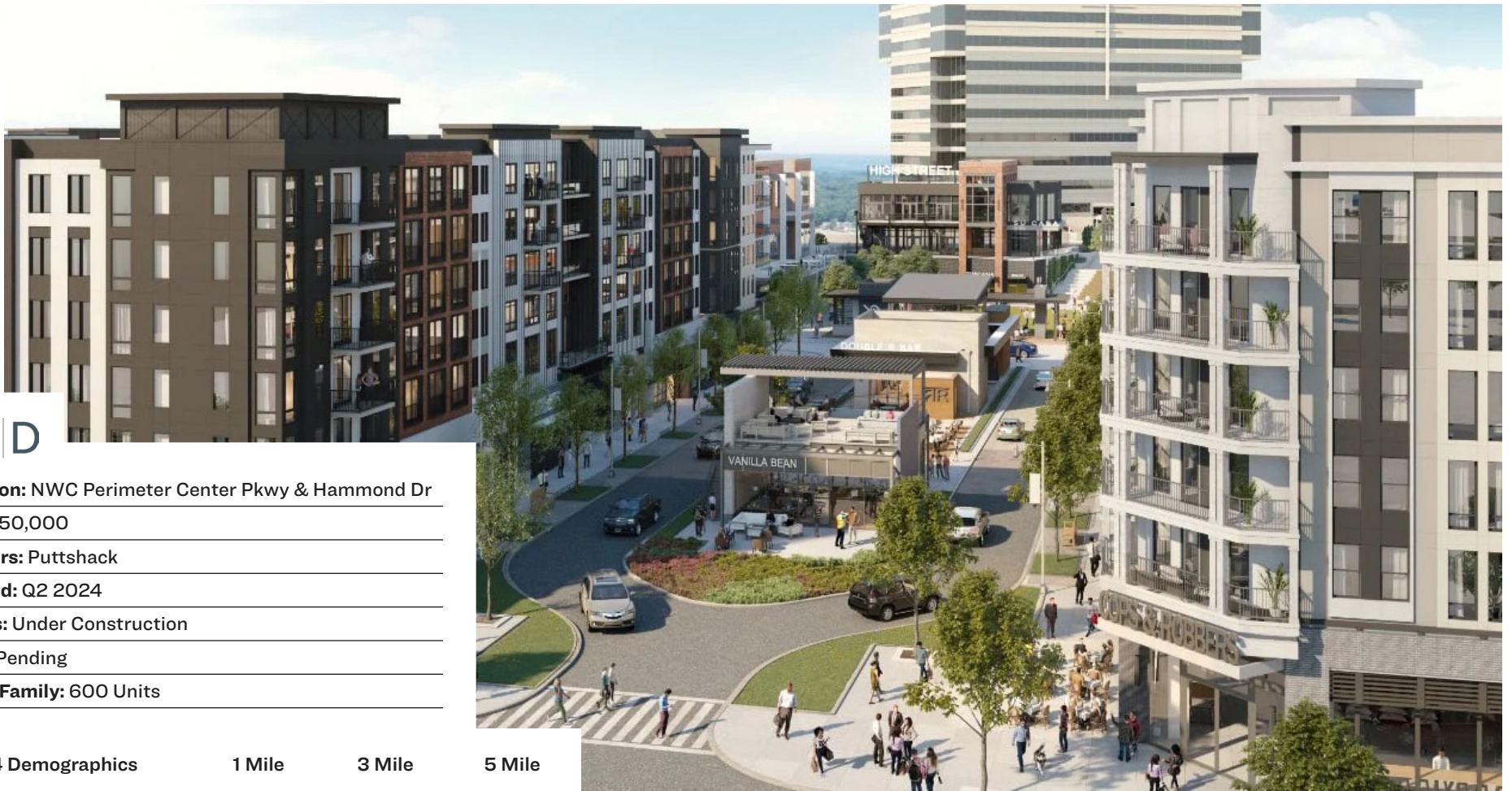
1,000 Units

July 2023

Mixed-Use

Atlanta

# 1 High Street Atlanta



## GID

**Location:** NWC Perimeter Center Pkwy & Hammond Dr

**GLA:** 150,000

**Anchors:** Puttshack

**Opened:** Q2 2024

**Status:** Under Construction

**Rent:** Pending

**Multi-Family:** 600 Units

2024 Demographics	1 Mile	3 Mile	5 Mile
Population	13,502	107,314	250,538
Population (5yr Projected)	13,538	110,401	259,931
Average HH Income	\$119,000	\$173,000	\$187,000
Median HH Income	\$98,000	\$108,000	\$107,000

600 Units

Q2 2024

Mixed-Use

Atlanta

## 2 Bridges at Jodeco



**HUGHES & COMPANY**

- Location:** SWC Jodeco Rd & I-75
- GLA:** 200,000
- Anchors:** Costco, Sprouts
- Opened:** Q4 2024
- Status:** Under Construction
- Rent:** Pending
- Multi-Family:** 525 Units

2024 Demographics	1 Mile	3 Mile	5 Mile
Population	3,576	35,033	92,613
Population (5yr Projected)	3,828	36,567	96,857
Average HH Income	\$119,000	\$112,000	\$100,000
Median HH Income	\$97,000	\$88,000	\$78,000

525 Units

Q4 2024

Mixed-Use

Atlanta

# 3 Westlawn Pavilion



## MAB American

Location: SWC Veterans Pkwy & I-840

GLA: 84,000

Anchors: Publix

Opened: March 2024

Rent: Pending

Multi-Family: None

2024 Demographics	1 Mile	3 Mile	5 Mile
Population	11,883	63,527	106,848
Population (5yr Projected)	13,385	73,641	121,042
Average HH Income	\$100,000	\$98,000	\$97,000
Median HH Income	\$84,000	\$88,000	\$81,000

No Units

March 2024

Nashville